

Email address:

Preferred telephone number and address:

Current Employer and your job title (if applicable):

Your job responsibilities (if applicable):

May we contact your supervisor (if applicable): Yes No

Supervisor's name and telephone number:

List any professional designations held (CPA, etc.):

References

Please list two professional references (CFA charterholders, academic advisors, deans, supervisors, etc.):

Reference #1:

Name: _____

Title: _____

Phone: _____

Reference #2:

Name: _____

Title: _____

Phone: _____

Essays

Please submit a detailed response for each of the following:

1. Why do you want to earn the CFA Charter?
2. What level of commitment and/or involvement can you provide to CFA China and CFA Institute? Feel free to discuss current or previous involvement with CFA China or other professional or civic organizations in your response.
3. Briefly describe your financial need for this scholarship.
4. Describe an ethical dilemma that you have faced either during your scholastic or professional career. Discuss the alternatives that were available to you, the course of action you selected, and your rationale for choosing that course of action.
5. Describe how you heard about this scholarship?

Please provide other comments you feel may be applicable.

Attach a copy of the following documents:

- A current resume
- If currently a college student (graduate or undergraduate), please provide a current college transcript (can be in Chinese)

I have read, understand, and agree to the terms of this scholarship program and I attest to the fact that all information supplied is accurate.

Signature:

Date:

Verification Form **and Instructions:**

- Complete the Verification Form by typing in the form fields.

- Print the form in order to add your signature (you may also save a copy to your computer).

- After the form is completed by you, e-mail the form to CFA China.

Please return completed Application and Verification Form based on your location before Friday, December 31, 2010:

Candidates from Shanghai, Chongqing, Anhui, Fujian, Guangdong, Guizhou, Hainan, Hubei, Hunan, Jiangsu, Jiangxi, Sichuan, Yunnan, Zhejiang, Guangxi, Tibet, please send your application to info-sh@cfa-china.org.cn

Candidates from Beijing, Tianjin, Gansu, Hebei, Heilongjiang, Henan, Jilin, Liaoning, Qinghai, Shaanxi, Shandong, Shanxi, Neimenggu, Ningxia, Xinjiang, please send your application to info-bj@cfa-china.org.cn

CFA China - CFA® Institute Scholarship

Verification Form – June 2011 Exam

Please submit this form together with your application to CFA China no later than 31 December 2010

This form must be submitted no later than **01 February 2011**. Please be sure that you and CFA China complete the information below and sign where indicated. Processing time is up to four weeks. Once your scholarship has been approved, you will receive further instructions by email.

Effective 1 January 2011, a valid international travel passport will be required for enrollment and registration.

Circle Registration Level: **Level I** **Level II** **Level III**

**SCHOLARSHIP FEE: US\$185 eBook only
Print**

US\$245 Print only

**US\$275 eBook and
Print**

Candidate Completes Following

Print legibly or type

CFA Institute ID Number: _____ (if previously enrolled)

Prefix (check one): Mr. Miss Ms. Mrs. Dr. Prof. Rev. Hon.

First (Given) Name: _____

Middle Name/Initial: _____

Last Name (Surname): _____

Mailing Address: _____

**City, State/Province, Zip/
Country:** _____

Telephone: _____ / _____ / _____
Country Code Area/City Code Local Number

Email Address: _____

Candidate Signature: _____
(date)

CFA China Completes Following

Officer Name: _____

Full Name and Position: _____

CFA Institute ID Number: _____

Email Address: _____

Telephone: _____ / _____ / _____
Country Code Area/City Code Local Number

Signature: _____
(date)

Plan early! CFA Institute will not accept forms received after 1 February 2011.

For the current exam offering, the CFA Program enrollment fee (if applicable) is waived and the registration fee is discounted. Scholarship recipients pay only curriculum and shipping cost (US\$185/eBook, \$245/Print, and \$275/eBook & Print) plus any applicable taxes and import duties. Scholarships cannot be deferred to another exam offering.

Office Use Only: Prepaid Will register online Refund due Offer Code: SCH _____
Date: _____ Authorization: _____