

Email address:

Preferred telephone number and address:

Current Employer and your job title (if applicable):

Your job responsibilities (if applicable):

May we contact your supervisor (if applicable): ()Yes ()No

Supervisor's name and telephone number:

List any professional designations held (CPA, etc.):

References

Please list two professional references (CFA charterholders, academic advisors, deans, supervisors, etc.):

Reference #1:

Name: _____

Title: _____

Phone: _____

Reference #2:

Name: _____

Title: _____

Phone: _____

Essays

Please submit a detailed response for each of the following:

1. Why do you want to earn the CFA Charter?
2. What level of commitment and/or involvement can you provide to CFA China and CFA Institute? Feel free to discuss current or previous involvement with CFA China or other professional or civic organizations in your response.
3. Briefly describe your financial need for this scholarship.
4. Describe an ethical dilemma that you have faced either during your scholastic or professional career. Discuss the alternatives that were available to you, the course of action you selected, and your rationale for choosing that course of action.
5. Describe how you heard about this scholarship?

Please provide other comments you feel may be applicable.

Attach a copy of the following documents:

- A current resume
- If currently a college student (graduate or undergraduate), please provide a current college transcript (can be in Chinese)
- If you are a CFA Level II or III candidate, please provide your former CFA exam results if possible.

I have read, understand, and agree to the terms of this scholarship program and I attest to the fact that all information supplied is accurate.

Signature:

Date:

Verification Form and Instructions:

- Complete the Verification Form by typing in the form fields.

- Print the form in order to add your signature (you may also save a copy to your computer).

- After the form is completed by you, e-mail the form to CFA China.

Please return completed Application and Verification Form based on your location before Thursday, 5 January, 2012:

Candidates from Shanghai, Chongqing, Anhui, Fujian, Guangdong, Guizhou, Hainan, Hubei, Hunan, Jiangsu, Jiangxi, Sichuan, Yunnan, Zhejiang, Guangxi, Tibet, please send your application to info-sh@cfa-china.org.cn

Candidates from Beijing, Tianjin, Gansu, Hebei, Heilongjiang, Henan, Jilin, Liaoning, Qinghai, Shaanxi, Shandong, Shanxi, Neimenggu, Ningxia, Xinjiang, please send your application to info-bj@cfa-china.org.cn

CFA China - CFA® Institute Scholarship

Verification Form – June 2012 Exam

Please submit this form together with your application form to CFA China no later than 5 January 2012.

This form must be submitted no later than **01 February 2012**. Please complete the candidate section information below and sign where indicated. Once your scholarship has been processed and approved, you will receive further instructions by email within four (4) weeks. **A valid international travel passport is required for CFA Program enrollment/registration.**

Candidates **must** return this form to CFA China.

Circle Registration Level: **Level I** **Level II** **Level III**

**SCHOLARSHIP FEE: US\$250 eBook only
Print**

US\$310 Print only

**US\$340 eBook and
Print**

Candidate Completes Following

Complete Candidate Section by typing into the editable form fields

CFA Institute ID Number: _____ (if applicable) **Date of Birth (d/m/yr):**

____/____/____

Prefix (check one): **Mr.** **Miss** **Ms.** **Mrs.** **Dr.** **Prof.** **Rev.** **Hon.**

First (Given) Name: _____ *Important: your name on
CFA*

Middle Name/Initial: _____ *Institute records must be
the same*

Last Name (Surname): _____ *as the name on your
passport.*

Mailing Address:

Telephone:

_____/_____/_____
Country Code Area/City Code Local Number

Email Address:

Email address must be legible to allow receipt of important communications

Candidate Signature:

(Date)

CFA China Completes Following

Officer Name:

Full Name and Position:

CFA Institute ID Number:

Email Address:

Telephone:

_____/_____/_____
Country Code Area/City Code Local Number

Signature:

(Date)

Plan early! CFA Institute will not accept forms received after 1 February 2012.

For the current exam offering, the CFA Program enrollment fee (if applicable) is waived. Scholarship applicants pay a discounted registration fee along with curriculum and shipping costs plus any applicable taxes and import duties. Scholarships cannot be deferred to another exam offering.

Office Use Only: Prepaid Will register online Refund due Offer Code: SCH _____
Date: _____ Authorization: _____